



Takeovers, Mergers & Acquisitions Module

Appendix TMA-E

Notice for Compulsory Acquisition Template



MODULE	TMA:	Takeovers, Mergers & Acquisitions
CHAPTER		Appendix E

NOTICE TO DISSENTING SHAREHOLDER TO ACQUIRE SHARES PURSUANT TO THE POWER CONFERRED UNDER THE COMPULSORY ACQUISITION RIGHT

To

[Date]

[Name of shareholder]

[Address of shareholder]

In this notice for compulsory acquisition—

[name of offeree] is referred to as “the offeree”, and [name of offeror] is referred to as “the offeror”.

On [date], the offeror made a take-over offer for all [description of shares] in the offeree at [relevant terms of the offer].

Up to [date], being a date within three months after the take-over offer was accepted by the shareholders of not less than 90% of the [description of shares] (other than those already held at the date of the take-over offer by the offeror and parties acting in concert).

The offeror hereby gives you notice for compulsory acquisition, in pursuance of the provisions of Compulsory Acquisition Right, Section TMA -3.4.4 of Module Takeovers, Mergers and Acquisitions, that it desires to acquire the [description of shares] held by you in the offeree.

Unless upon an application made to a competent court by you on or before [date], being 60 days from the date of this notice, the competent court orders otherwise, the offeror will, in pursuance of compulsory acquisition provisions of Module TMA, be entitled and bound to acquire the [description of shares] held by you in the offeree on the same terms of the abovementioned takeover offer.

[Signature]

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[Name and designation of the concerned official]