



**OFFERING OF SECURITIES  
MODULE  
Appendix OFS-9**

**Issuer's Directors Declaration**



### Issuer's Directors Declaration

Date: ... (Date of Application)

To:  
Capital Markets Supervision (CMS) Directorate,  
Central Bank of Bahrain,  
P.O. Box 27,  
Manama, Kingdom of Bahrain.

Dear Sir,

Pursuant to the CBB requirement regarding the filing of *(full name of the security issue)* through *(enter type of offering)* we *(the issuer's name)* declare that:-

1. We confirm that after having made all reasonable enquiries, and to the best of our knowledge and belief, there is no false or misleading statement contained in, or material omission from, the information that is provided to the advisor(s), expert(s), or to the CBB in relation to the application.
2. We declare that we are satisfied after having made all reasonable enquiries that the application is in full compliance with the CBB Law and any other applicable laws, rules and regulations.
3. We declare that the Issuer has not been convicted or charged with any offence under the capital market laws, the commercial companies laws, or other laws involving money laundering and financial terrorism, fraud or dishonesty, in a court of law; and we have not been subject to any action taken by any stock exchange for any breach of the listing requirements for the past 5 years, prior to the filing.
4. We confirm that we will ensure continuous compliance with the requirements and conditions imposed by the CBB in relation to the offer.
5. We undertake to provide all such information that may be required by the CBB in relation to this offer.



This declaration has been signed by (*name of the designated director*) of the issuer, pursuant to the Board of Directors Resolution No. xxx dated ....., a copy of which is attached with this declaration.

Yours sincerely,

Signature: .....

Name of Designated Director

Date: .....

\*N.B. This declaration should be printed on the letterhead of the issuer.