OFFERING OF SECURITIES MODULE Appendix OFS-7

Prospectus Checklist

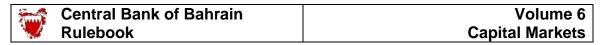
Prospectus Checklist

F					
		Content	Status		
1.	On Cover:				
	(i) N	ame & Logo			
	(ii) S	ummary of Offering			
	m	ame & Logo of Lead Manager, Co- nanager, Receiving Bank, Registrar, and ther related parties			
	(iv) D	Pisclaimer Statement (CBB & BHB)			
2.	Inside Cover:				
		Responsibility Statement			
	(ii) S	Signatures of BOD			
3.	Important Notice:				
	(i) [Due Diligence Statement			
	(ii)	Investor Risk Statement			
	(iii) l	Forward Looking Statement			
4.	Investor Identification & Anti-Money Laundering Statement				
5.	Glossary/Definitions				
6.	Approvals (when applicable):				
		BOD			
	(ii) S	Shareholders			
	(ii) C	CBB (Licensee: close-public; raise-reduce cap.)			
	` ,	NOIC (non.licensee: close-public; raise-reduce			
	(v) E	SSE (to list)			
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OFS: Offering of Securities
Appendix 7: Prospectus Checklist: Page 1 of 3

7.	Details of Parties involved			
8.	Brief Offering Statistics & Time table			
9.	Summary of the Offering & Use of Proceeds			
	In the form of short simple sentences, with complex information presented in a table or bullet point			
10.	Sharia Pronouncement Report			
	(for Islamic Issues)			
11.	Information on the Issuer:			
	(i) Background			
	(ii) For new listings:			
	History			
	 Principle Product/ Services/ Market 			
	 Material Contracts 			
	 Patents, Trademarks, Licenses, franchises 			
	Future plans/ strategies			
	(iii) Shareholders, Major Shareholders & Related			
	Party Transactions			
	(iv) Selected Financial Information &			
	Management Comments (or Feasibility			
	Study and Expert Report)			
	(v) Information on BOD & Key Managements:			
	Identity			
	Experience			
	Compensation			
	 Board Practices 			
	(vi) Dividend Policy			
	(vii) Employee Stock Option Plan (If any)			

OFS: Offering of Securities
Appendix 7: Prospectus Checklist: Page 2 of 3



	(viii) Information on the Memorandum and Articles of Association			
	(ix) Underwriting Agreement (If available & with whom)			
12.	Investment Considerations & Principle risk Factors.			
13.	The Economy /Industry/Market Study			
14.	Any Litigations on the issuer			
15.	Use of Proceeds			
16.	Applicable Law			
17.	Additional Information (as per Memorandum & Articles of Association)			
19.	Documents Available for Inspection			
19.	Subscription Terms & Conditions			
20.	Auditor's Report & latest Financial Statement			
	.1			
Signature of Lead Manager: Date Submitted:				
Nan E-m				

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Appendix 7: Prospectus Checklist: Page 3 of 3