



**OFFERING OF SECURITIES  
MODULE**

**Appendix OFS-6**

**Fee Remittance Form**

**~~for Registration/Reviewing/Approving~~  
Offerings**



## INSTRUCTIONS

1. Article 180 of the CBB Law and Resolution No (1) of 2007 (as amended from time to time) with respect to determining fees categories due for licensees and services provided by the CBB sets out the CBB's powers to charge fees. Based on these provisions, the CBB charges fees for registration/reviewing/approving offerings for various services provided. The list of fees is attached to this Appendix.
2. The fee for the services provided registration/reviewing/approving offerings is payable at to the CBB at the time of submitting a request. Payment must be made directly to the CBB Bank as outlined in Paragraph 3. Further Rules and guidance on fees are contained in Section OFS-8.2 of Module OFS, Part A, Volume 6 of the CBB Rulebook.
3. Issuers must make a direct deposit or wire transfer the payment of the applicable fee(s) and inform the CBB of the payment made.  
Beneficiary Name: Central Bank of Bahrain  
Bank Name: National Bank of Bahrain, Head Office  
Account No: 99572265  
Swift Code: NBOBBHBM  
IBAN: BH83 NBOB 0000 0099 5722 65  
  
**The amount transferred to the CBB should cover the full amount of the fee. Any other charges must be borne by the issuer.**
4. The original completed form, together with details of the payment made for the amount calculated, should be sent to the Capital Markets Supervision Directorate at the CBB:  
  
Capital Markets Supervision Directorate  
Central Bank of Bahrain  
P.O. Box 27  
Manama  
Kingdom of Bahrain
5. A PDF version of the completed Form should also be sent by e-mail to [acsinfo@cbb.gov.bh](mailto:acsinfo@cbb.gov.bh).
6. Issuers may address any queries to the Accounts Directorate, on +973 17 547 365 (telephone), +973 17 531 930 (fax) and [lic.fees@cbb.gov.bh](mailto:lic.fees@cbb.gov.bh) (e-mail).



Fee Remittance Form

for Registration/Approving/Reviewing Offering of Securities

Complete the applicable section:

Name of Issuer/Advisor: Arranger: \_\_\_\_\_

Name of Applicant Company: Bank: \_\_\_\_\_

Name and Type of Application: Issue \_\_\_\_\_

Contact Information

Name of Representative: \_\_\_\_\_

E-mail address: \_\_\_\_\_

Contact Telephone number: \_\_\_\_\_

Date: (day/month/year): \_\_\_\_\_

Please indicate the type of application and amount of fee payable being paid. Calculate the fee amount in accordance with the attached fee schedule.

Type of Application	Amount (in BD)
Total amount payable	



SCHEDULE OF FEES

(amount in BD)

No.	Type of Application	% of Issue/Offer Value N.V	Min Amount	Max Amount
<b>A</b>	<b>Registration of Equity Securities Offering Documents. Applications</b>			
1	Public Offering.	0.005%	1,000	5,000
2	Rights Offering for Listed Issuer.	0.00125%	500	1,000
3	Private Placement for Listed Issuer.	0.00125%	500	1000
3 4	Private Placement Memorandum. for Unlisted Issuer.	0.005%	1,000	5,000
4 5	Options, w Warrants ... etc on Equity.	0.00125%	500	1,000
6	Stock Dividend and Capitalization Issues.	Fixed	100	100
7	Going Public Issues (SMEs and private companies).	0.00125%	500	1000
8	Listing profiles or documents.	0.00125%	500	1000
<b>B</b>	<b>Registration of Preference Shares, Bonds, &amp; Debt Securities and Islamic Sukuk Offering Documents. Applications</b>			
1	Applications from Listed Issuers or of securities to be Listed. (Public)	0.005%	1,000	5,000
2	Applications from Unlisted Issuers and of securities not to be Listed.(PPM)	0.006%	2,000	6,000
3	Other Applications.	0.006%	2000	6000
<b>C</b>	<b>Registration of Convertible into Equity Securities Offering Documents. Applications</b>			
1	Application from Listed Issuers or of securities to be Listed.(Public)	0.003%	1,000	5,000
2	Application from Unlisted Issuers and of securities not to be Listed.(PPM)	0.006%	2,000	6,000
3	Other Applications.	0.006%	2000	6000
<b>D</b>	<b>Registration of Structured Products Offering Documents. Applications (Accredited Investors)</b>			
1	Applications from CBB Licensees.	0.006%	2000	6000
2	Other Applications	0.007%	3000	7000
<b>E</b>	<b>Registration of Options, Commodities, Futures or Derivatives Contracts.</b>			
<b>FE</b>	<b>Registration of Replacement and Supplementary Prospectus.</b>			
<b>G</b>	<b>Registration of Pricing Statements (Term Sheets) for Programmes.</b>			
<b>H</b>	<b>Registration of Capital Securities Offering Documents.</b>			
		0.006%	2,000	6,000



<b>IF</b>	<b>Filing of Offering Documents in relation to Exempt Offers. Applications</b>	<b>Fixed</b>	<b>2,000</b>	<b>2,000</b>
<b>1</b>	<b>Applications from CBB Licensees.</b>	<b>Fixed</b>	<b>1000</b>	<b>1000</b>
<b>2</b>	<b>Other Applications</b>	<b>Fixed</b>	<b>2000</b>	<b>2000</b>
<b>G</b>	<b>Commodities, Futures or Derivatives Contracts</b>			
<b>1</b>	<b>Applications from Licensed Exchange.</b>	<b>Fixed</b>	<b>100</b>	<b>100</b>
<b>2</b>	<b>Applications from other CBB Licensees.</b>	<b>Fixed</b>	<b>100</b>	<b>100</b>
<b>J</b>	<b>Examining an application to approve the increase of the Capital of Listed Companies.</b>	<b>Fixed</b>	<b>100</b>	<b>100</b>