



**OFFERING OF SECURITIES
MODULE
Appendix OFS-6
Fee Remittance Form**



INSTRUCTIONS

1. Article 180 of the CBB Law and Resolution No (1) of 2007 (as amended from time to time) with respect to determining fees categories due for licensees and services provided by the CBB set out the CBB's powers to charge fees. Based on these provisions, the CBB charges fees for various services provided. The list of fees is attached to this Appendix.
2. The fee for the services provided is payable at the CBB at the time of submitting a request. Payment must be made directly to the CBB Bank as outlined in Paragraph 3. Further Rules and guidance on fees are contained in Section OFS-8.2 of Module OFS, Part A, Volume 6 of the CBB Rulebook.
3. Issuers must make a direct deposit or wire transfer the payment of the applicable fee(s) and inform the CBB of the payment made.
Beneficiary Name: Central Bank of Bahrain
Bank Name: National Bank of Bahrain, Head Office
Account No: 99572265
Swift Code: NBOBBHBM
IBAN: BH83 NBOB 0000 0099 5722 65

The amount transferred to the CBB should cover the full amount of the fee. Any other charges must be borne by the issuer.
4. The original completed form, together with details of the payment made for the amount calculated, should be sent to the Capital Markets Supervision Directorate at the CBB:

Capital Markets Supervision Directorate
Central Bank of Bahrain
P.O. Box 27
Manama
Kingdom of Bahrain
5. A PDF version of the completed Form should also be sent by e-mail to acsinfo@cbb.gov.bh.
6. Issuers may address any queries to the Accounts Directorate, on +973 17 547 365 (telephone), +973 17 531 930 (fax) and lic.fees@cbb.gov.bh (e-mail).



Fee Remittance Form

Complete the applicable section:

Name of Issuer/**Advisor**: _____

Name of Applicant **Company**: _____

Name and Type of **Application**: _____

Contact Information

Name of Representative: _____

E-mail address: _____

Contact number: _____

Date: (day/month/year): _____

Please indicate the type of application and amount of fee **payable**. *Calculate the fee amount in accordance with the attached fee schedule.*

Type of Application	Amount (in BD)
Total amount payable	



SCHEDULE OF FEES

(amount in BD)

No.	Type of Application	% of Issue/Offer Value	Min Amount	Max Amount
A	Registration of Equity Securities Offering Documents.			
1	Public Offering.	0.005%	1,000	5,000
2	Rights Offering for Listed Issuer.	0.00125%	500	1,000
3	Private Placement Memorandum.	0.005%	1,000	5,000
4	Warrants on Equity.	0.00125%	500	1,000
B	Registration of Preference Shares, Bonds, Debt Securities and Islamic Sukuk Offering Documents.			
1	Applications of securities to be Listed. (Public)	0.005%	1,000	5,000
2	Applications of securities not to be Listed.(PPM)	0.006%	2,000	6,000
C	Registration of Convertible into Equity Securities Offering Documents.			
1	Application of securities to be Listed.(Public)	0.003%	1,000	5,000
2	Application of securities not to be Listed.(PPM)	0.006%	2,000	6,000
D	Registration of Structured Products Offering Documents.	0.006%	2,000	6,000
E	Registration of Options, Commodities, Futures or Derivatives Contracts.	Fixed	500	500
F	Registration of Replacement and Supplementary Prospectus.	Fixed	100	100
G	Registration of Pricing Statements (Term Sheets) for Programmes.	Fixed	100	100
H	Registration of Capital Securities Offering Documents.	0.006%	2,000	6,000
I	Filing of Offering Documents in relation to Exempt Offers.	Fixed	2,000	2,000
J	Examining an application to approve the increase of the Capital of Listed Companies.	Fixed	100	100