



**OFFERING OF SECURITIES
MODULE**

Appendix OFS-6

**Fee Remittance Form
for Registration/Reviewing/Approving
Offerings**



INSTRUCTIONS

1. Article 180 of the CBB Law sets out the CBB's powers to charge fees. Based on these provisions, the CBB charges fees for registration/reviewing/approving offerings. The list of fees is attached to this Appendix.
2. The fee for registration/reviewing/approving offerings is payable at the CBB at the time of submitting a request. Payment must be made directly to the CBB Bank as outlined in Paragraph 3. Further Rules and guidance on fees are contained in Section OFS-8.2 of Module OFS, Part A, Volume 6 of the CBB Rulebook.

3. Issuers must make a direct deposit or wire transfer the payment of the applicable fee(s) and inform the CBB of the payment made.

Beneficiary Name: Central Bank of Bahrain
Bank Name: National Bank of Bahrain, Head Office
Account No: 99572265
Swift Code: NBOBBHBM
IBAN: BH83 NBOB 0000 0099 5722 65

The amount transferred to the CBB should cover the full amount of the fee. Any other charges must be borne by the issuer.

4. The original completed form, together with details of the payment made for the amount calculated, should be sent to the Capital Markets Supervision Directorate at the CBB:

Capital Markets Supervision Directorate
Central Bank of Bahrain
P.O. Box 27
Manama
Kingdom of Bahrain

5. A PDF version of the completed Form should also be sent by e-mail to acsinfo@cbb.gov.bh.
6. Issuers may address any queries to the Accounts Directorate, on +973 17 547 365 (telephone), +973 17 531 930 (fax) and lic.fees@cbb.gov.bh (e-mail).



Fee Remittance Form
for Registration/Approving/Reviewing Offering of Securities

Complete the applicable section:

1. Name of Issuer/Arranger: _____

2. (a) Name of Applicant Bank: _____

2. (b) Name and Type of Issue: _____

Contact Information

Name of Representative: _____

E-mail: _____

Telephone: _____

Date: (day/month/year): _____

Please indicate the type of application and amount of fee being paid. Calculate the fee amount in accordance with the attached fee schedule

Type of Application	Amount of Fee (in BD)
Total amount paid	



SCHEDULE OF FEES

No.	Type of Application	% of N.V	Min Amount	Max Amount
A	Equity Securities Applications			
1	Public Offering.	0.005%	1000	5000
2	Rights Offering for Listed Issuer.	0.00125%	500	1000
3	Private Placement for Listed Issuer.	0.00125%	500	1000
4	Private Placement for Unlisted Issuer.	0.005%	1000	5000
5	Options, warrants ... etc on Equity.	0.00125%	500	1000
6	Stock Dividend and Capitalization Issues.	Fixed	100	100
7	Going Public Issues (SMEs and private companies).	0.00125%	500	1000
8	Listing profiles or documents.	0.00125%	500	1000
B	Preference Shares & Debt Securities Applications			
1	Applications from Listed Issuers or to be Listed. (Public)	0.005%	1000	5000
2	Applications from Unlisted Issuers and not to be Listed.(PPM)	0.006%	2000	6000
3	Other Applications.	0.006%	2000	6000
C	Convertible into Equity Applications			
1	Application from Listed Issuers or to be Listed.(Public)	0.003%	1000	5000
2	Application from Unlisted Issuers and not to be Listed.(PPM)	0.006%	2000	6000
3	Other Applications.	0.006%	2000	6000
D	Structured Products Applications (Accredited Investors)			
1	Applications from CBB Licensees.	0.006%	2000	6000
2	Other Applications	0.007%	3000	7000
E	Replacement and Supplementary Prospectus	Fixed	100	100
F	Filling of Offering Documents Applications			
1	Applications from CBB Licensees.	Fixed	1000	1000
2	Other Applications	Fixed	2000	2000
G	Commodities, Futures or Derivatives Contracts			
1	Applications from Licensed Exchange.	Fixed	100	100
2	Applications from other CBB Licensees.	Fixed	100	100