

**OFFERING OF SECURITIES
MODULE
Appendix OFS-1**

Prospectus for Equity Securities

SECTION 9

Offering Statistics and Expected Timetable

17. Provide key information regarding the conduct of any offering and the identification of important dates relating to that offering and/or listing.

17.1 Offering Statistics

For each method of offering state the total expected amount of the issue, including the expected issue price, or the method of determining the price and the number of securities expected to be issued.

17.2 Method and Expected Timetable

For all offerings, and separately for each group of targeted potential investors, state the following information to the extent applicable to the offering procedure:

- (a) State the time at, date on and period during which the offer will be kept open, and where and to whom purchase or subscription applications should be sent. Describe whether the purchase period may be extended or shortened, and the manner and duration of possible extensions to, or shortening of, this period.
- (b) Describe the manner in which any extension or shortening shall be made public. If the exact dates or periods are not known when the document is first filed or distributed to the public, describe arrangements for announcing the final or definitive date or period.
- (c) State the method and time limits for paying the subscription on the securities; where payment is partial, state the manner and dates on which the amounts due will be paid.
- (d) State, where applicable, the methods and time limits for:
 - (i) The book entry transfers of the equity securities being offered in favour of subscribers or purchasers;
 - (ii) The delivery of the documents evidencing title to the equity securities being offered (including temporary documents of title, if applicable) to subscribers or purchasers.
- (e) In the case of pre-emptive purchase rights, state the procedure for the exercise of any right of pre-emption, the negotiability of subscription rights and the treatment of subscription rights not exercised.
- (f) Include a full description of the manner in which results of the distribution of securities will be made public and, when appropriate, the manner for refunding excess amounts paid by applicants (including whether interest will be paid).

17.3 Expected Offering Timetable

Invitation Announcement Date (at least 5 calendar days before the Opening Date of the Offering Period Subscription Opening Date)	dd/mm/yyyy
Offering Period (Minimum of 10 calendar days)	From dd/mm/yyyy To dd/mm/yyyy
Opening Date of the Offering Period Subscription Opening Date	dd/mm/yyyy
Closing Date of the Offering Period Subscription Closing Date (at least 10 calendar days from the Opening Date of the Offering Period Subscription Opening Date)	dd/mm/yyyy
Subscription result and Allotment basis announcement date (within 2 calendar days from the Closing Date of the Offering Period Subscription Closing Date)	dd/mm/yyyy
CBB Approval on Allotment Statement and Shareholders List (within 3 calendar days from the Closing Date of the Offering Period Subscription Closing Date)	dd/mm/yyyy
Allotment Date (within 4-6 calendar days from the Closing Date of the Offering Period Subscription Closing Date)	dd/mm/yyyy
Distribution of Refunds Date (within a maximum 79 calendar days from the Closing Date of the Offering Period Subscription Closing Date)	dd/mm/yyyy
Signing of Listing Agreement with licensed exchange (within a maximum 10 calendar days from the Closing Date of the Offering Period Subscription Closing Date)	dd/mm/yyyy
Commencement of Trading on licensed exchange (within a maximum 15 calendar days from the Closing Date of the Offering Period Subscription Closing Date)	dd/mm/yyyy

The above Offering Timetable shall not be amended without the CBB's prior approval.