



OG/370/2023

1st November 2023

Chief Executive Officer

All CBB Licensees

All Listed Companies

Self-Regulatory Organizations (SROs)

SRO Members

Law Firms

Audit Firms

Manama

Kingdom of Bahrain

Dear Sir/Madam,

Subject: Resolution No. (54) of 2023 with Respect to issuing a Regulation on the Rules and Procedures of Mergers and Acquisitions of Shares of Companies Listed on Exchanges Licensed by the Central Bank of Bahrain

Further to the Central Bank of Bahrain's "CBB" consultation, (OG/186/2023) dated 24th May 2023, proposing the draft Resolution with Respect to issuing a Regulation on the Rules and Procedures of Mergers and Acquisitions of Shares of Companies Listed on Exchanges Licensed by the Central Bank of Bahrain, the CBB would like to announce the issuance of Resolution No. (54) of 2023 with Respect to issuing a Regulation on the Rules and Procedures of Mergers and Acquisitions of Shares of Companies Listed on Exchanges Licensed by the Central Bank of Bahrain in the Official Gazette No. 3706 dated 26th October 2023.

Should you have any queries in this regard, please contact Mr. Ali Haroon Al Aamer, Acting Director of Capital Markets Supervision Directorate at the CBB by email at aharoon@cbb.gov.bh.

Yours faithfully,

Rasheed M. Al-Maraj

Governor

Encl.