



OG/34/2022
19th January 2022

Chief Executive Officer

All CBB Licensees
All Listed Companies
Self-Regulatory Organisations (SROs)
SRO Members
Law Firms
Audit Firms
Manama
Kingdom of Bahrain

Dear Sir/ Madam,

Amendments to Take-overs, Mergers and Acquisitions (TMA) Module

With reference to the CBB's consultation issued under the letter, OG/230/2021, dated 30th November 2021 and industry feedback, the CBB is hereby issuing the amended Take-overs, Mergers and Acquisitions (TMA) Module of the CBB Rulebook Volume 6.

The new requirements are effective immediately. The amended Module shall be available on the CBB website under the CBB Rulebook Volume 6 (Ad-hoc Communications) and will also be included as part of the upcoming CBB Rulebook update.

Should you have any queries on this matter, please contact your supervisory point of contact at the CBB.

Yours faithfully,

Rasheed M. Al-Maraj
Governor