







EDFIS/C/039/2017 11th September 2017

The CEO/General Manager

All Listed Companies
Self-Regulatory Organisations (SRO)
SRO Members
All Securities Issuers
All CBB Licensees
Legal Firms
Auditing Firms
Manama
Kingdom of Bahrain

Dear Sir/Madam,

Re: Issuance of the Amended Offering of Securities Module-Volume 6

Reference is made to the proposed amendments of "Offering of Securities Module-Module OFS", (EDFIS/C/049/2016), dated 28th September 2016, and subsequent to the consultation period and addressing of the industry comments, the CBB would like to announce the issuance of the amended OFS Module of Volume 6 Rulebook.

The amended Module OFS will be available on the CBB website under Volume 6 Rulebook (Ad-hoc Communications), and the attachments will be incorporated in Module OFS in the upcoming CBB rulebook update.

Yours faithfully

Abdul Rahman Al Baker