



EDFIS/C/100/2020
19th November 2020

Chief Executive Officers
Self-Regulatory Organisations (SROs)
SRO members
All Securities Issuers
All Listed Companies
Law Firms
Audit Firms
Manama, Kingdom of Bahrain

Dear Sir/Madam,

Re: Amendments to Offering of Securities Module (OFS Module)

Reference is made to Resolution No. (2) of the year 2020 regarding the amendments to Resolution No. (1) for the year 2007 published in the official gazette on 28th October 2020, with respect to the fee levied by the CBB for offering of securities. In accordance with the said resolution, amendments have been made to the OFS Module and Appendix OFS-6 of the CBB Rulebook, Volume 6 (refer to the attached).

The amendments to OFS Module will be available on the CBB website under Rulebook Volume 6 (Ad-hoc Communications) in due course and will be part of the upcoming CBB Rulebook update.

Yours faithfully,

Abdul Rahman Al Baker