



EDFIS/C/041/2013
9th December 2013

The CEO/General Manager

All Listed Companies
All Securities Issuers
All Capital Market Advisory Services Providers
All CBB Licensees
Law Firms
Auditing Firms
Manama – Kingdom of Bahrain

Dear Sir,

Volume 6 of the CBB Rulebook – Offering of Securities Module (Module OFS)

I am pleased to announce the release of a new Module OFS as part of the CBB Rulebook Volume 6 (Capital Markets) detailing the requirements for the issuing and offering of securities in or from the Kingdom of Bahrain.

The Central Bank of Bahrain (CBB) has been pursuing a programme of enhancement to Bahrain's regulatory and supervisory framework for the capital market sector since the Central Bank of Bahrain and Financial Institutions Law of 2006 came into effect.

Module OFS and the related appendices contain a comprehensive package that include all the key requirements relating to the issuing and offering, subscription and allotment or allocation of all types of securities that are eligible to be floated in or from the Kingdom of Bahrain. In addition, the Module provides detailed provisions regarding the appointment, eligibility and responsibility of the related Capital Market Advisory Services Providers that might be involved in the process of issuing, offering and subscription for issued securities, to facilitate the raising of capital and the requirements of the issuers in line with the IOSCO and best international practices.

Module OFS and the related appendices are now available in PDF format under ad hoc communication under Volume 6 of the CBB Rulebook on the CBB Website. The HTML version will be fully available by January 2014.

Yours faithfully,

Abdul Rahman Al Baker